

PRESS RELEASE

Three Canadian portfolio management firms announce partnership with business development specialist to accelerate growth

Montreal, Quebec, June 2, 2025 - Three well-established Canadian asset managers – **AlphaFixe Capital**, **Triasima** and **Van Berkom** – are proud to announce a long-term partnership with Robert Leblanc, a business development specialist and respected veteran of the Canadian institutional investment industry.

This strategic collaboration brings together:

- AlphaFixe Capital, a firm specializing in fixed income with over \$18 billion in assets under management;
- Triasima Portfolio Management, a firm specializing in all-cap equities, balanced mandates, and hedge funds/thematic funds with over \$2 billion in assets under management; and
- Van Berkom Global Asset Management, a firm specializing in small and mid-cap equities with more than \$5 billion in assets under management.

These three firms are partnering with Robert Leblanc, who will work closely with their respective internal teams, to increase the visibility of their distinctive and innovative investment solutions among Canadian institutional investors, particularly those outside Quebec.

“By leveraging Robert's 39 years of experience and his reputation among Canadian institutional asset holders, we will significantly strengthen our visibility and benefit from an important growth lever, especially outside Quebec,” explains Stéphane Corriveau, Co-founder and President of AlphaFixe.

Mathieu Tanguay, President of Triasima, emphasizes: “This strategic collaboration between Robert and our three companies will allow us to increase our reach with Canadian institutional investors and offer them an extended range of investment solutions tailored to their needs.”

“Our three firms are similar in many ways, notably in our strong commitment to sustainable investment, while offering distinctive and complementary investment solutions. Thanks to Robert's expertise and determination, we will be able to accelerate our growth across Canada,” states Patrick Lamontagne, Chief Operating Officer of Van Berkom.

Robert Leblanc mentions: “I am honoured to have this exceptional opportunity to represent three highly respected portfolio management firms known for their impeccable ethics. Better showcasing their innovative and high-performing solutions to Canadian asset holders represents a challenge that I approach with enthusiasm and determination.”

About AlphaFixe Capital

Founded in 2008, AlphaFixe Capital is an independent Canadian-based investment management firm specializing in fixed income, with over \$18 billion in assets under management. Entirely employee-owned, AlphaFixe primarily serves institutional clients through a diversified range of strategies. Our impact bond strategies represent nearly \$5 billion in assets under management, including \$1.8 billion in the AlphaFixe ESG Fund - Green Bond, the very first fund of its kind to be offered in Canada as of 2017. Our traditional management includes the AlphaFixe ESG Fund - ReturnPlus, an innovative solution (Core Plus) focused on capital protection while producing one of the best performances in the country since 2015. In parallel, the AlphaFixe ESG Fund - Floating Rate Bank Loans offers both a form of inflation protection and a high current yield. AlphaFixe has been a signatory to the United Nations Principles for Responsible Investment since 2009. Website: <https://www.alphafixe.com/en>

About Triasima Portfolio Management Inc.

Founded in 2000 and wholly employee-owned, Triasima Portfolio Management is a Quebec-based investment management company offering a wide range of traditional and alternative strategies to institutional and private clients based in North America. The firm is known for its Three-Pillar Approach™, which integrates fundamental analysis, quantitative analysis, and trend analysis into a process that is both rigorous and innovative. Website: <https://triasima.com/>

About Van Berkom Global Asset Management

Founded in 1991 by J. Sebastian van Berkom, Van Berkom Global Asset Management is a firm specializing in small- and mid-cap equity portfolio management. Based in Montreal and 100% employee-owned, the company offers investment strategies in Canadian, U.S., global, and international small-cap equities, as well as a U.S. small and mid-cap equity strategy. Its philosophy is based on building concentrated, high-quality portfolios with strong potential for capital appreciation. Website: <https://vanberkomglobal.com>

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